



INVESTMENT CONTROLLING

MONITORING AND OPTIMISATION OF ASSET INVESTMENTS

Comprehensive controlling

With c-alm, you get an investment controller who offers comprehensive advice and assistance for your legally prescribed responsibilities in the definition, implementation and monitoring of investment processes. We provide not only descriptive and retrospective support, but also prospective and normative guidance.

Scope of reporting

Performance analyses, allocation analyses and restriction checks at all levels. Watchlist and outlook.

Anywhere | anytime | anyplace

The interactive online portal portofina allows you to access the most important information about your assets at any time.

YOUR BENEFITS, OUR PROMISE

Flexibility thanks to modularity

No duplications. A modular structure allows reporting to be tailored to the client's needs.

Descriptive and normative support

With c-alm, you not only receive sound, high-quality analyses, but also clear recommendations for action derived from them.

INTERESTED?

REFERENCES



Alvin Schwendener
Partner
alvin.schwendener@c-alm.ch

Hans-Peter Wiedmer Bernische Pensionskasse

„We appreciate the constant availability as well as the quick and professional feedback on investment-specific issues.“

Pascal Niquille Pensionskasse der Zuger Kantonalbank

„c-alm helps make our systems flourish with its well-founded expertise and independent opinions.“

