

ALM FOR PENSION FUNDS

ALM-PHILOSOPHY

Dynamic by conviction

A flexible, dynamic model of your pension fund provides the basis for assessing return requirements, risk capacity and sensitivity analyses on site.

Our investment beliefs

We prefer economically feasible solutions to quantitative optimisation. For this purpose, the earnings potential and the risks of the asset classes are assessed on a fundamental and forward-looking basis.

Our ALM concept

The medium-term resilience of a pension fund is crucial for its risk capacity, not the current financial situation. The ALM objective is to achieve a fair, financially viable balance.

ALM study contains six optional modules

1. Dynamic modelling
2. c-alm risk profile
3. Investment strategy optimisation
4. Restructuring and investment strategy

YOUR BENEFITS, OUR PROMISE

Suitable ALM concept

With the c-alm risk profile, we possess a proven, coherent concept that is tailored to Swiss pension funds for optimising your strategic investment and liability orientation.

Learning effect and decision-making support

A methodologically and didactically sophisticated ALM process and our life simulations on site provide a long-term learning effect and targeted bases for decision-making despite complexity.

INTERESTED?



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REFERENCES

Stefan Zwicker
Vorsitzender der Anlagekommission,
KPMG Personalvorsorge

„In many years of working with us, c-alm has demonstrated exceptional consulting quality and impressive innovative strength, on both the liabilities and the assets side. The service provided is exemplary. Our customer satisfaction is very high.“

Ronald Schnurrenberger
Vorsitzender der Geschäftsleitung, PKE
„ALM with c-alm is always an important learning process, helping the board of trustees and the management to keep running the fund successfully as we look towards the future.“

