

ADVISORY ILLIQUIDE ANLAGEN

INTEGRAL CONSULTING APPROACH

REAL DB (Real Alternatives Database)

The REAL DB online platform operated by c-alm forms the basis for our consulting services in illiquid investment segments.

Illiquids: Monitoring

Many pension funds now have illiquid ratios > 30%. However, neither custodians nor controllers provide information on these illiquid assets. This gap raises questions.

Illiquids: Due Diligence

Strategic ratio of 3% in senior loans or global infrastructure? What is the best implementation route? How is the best-in-class product determined?

Illiquids: Asset Allocation

How much illiquidity can an investor afford? How should listed liquid segments be mixed with illiquid segments? Should these allocation questions be addressed at the ALM level or the implementation level?

YOUR BENEFITS, OUR PROMISE

Keeping up with illiquid investment segments thanks to REAL DB

REAL DB offers institutional investors the unique opportunity to address allocation and implementation issues in illiquid investment segments – either in an advisory relationship or as an autonomous data-base user.

Your contact in the illiquid investment segments

A large number of RfIs and RfPs have already been concluded. We would also be pleased to apply this experience to any segment or product evaluation for you.

INTERESTED?



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Partner

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REFERENCES

Jürg Pletscher

Pensionskasse der Antalis AG

“In satellite categories such as senior loans and ILS, c-alm also has its own datasets and a focused investment view.”

Oliver Diethelm

Pensionskasse Schaffhausen

“With its innovative approaches and ideas, c-alm scores points in product evaluation for satellite segments such as domestic and foreign real estate investments.”

